



A NEW
CENTURY
OF SERVICE
1912 | 2012



LENORE AASENG
Senior Paralegal
(612) 340-2869
FAX (612) 340-2643
aaseng.lenore@dorsey.com

February 8, 2013

Secretary of State
State Capitol
500 East Capitol, Suite 204
Pierre, South Dakota 57501-5077

Attn: Judy Larson

Re: \$22,910,000 Sales Tax Revenue Bonds, Series 2013
City of Rapid City, South Dakota

Dear Judy:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and an acknowledgment copy of the Bond Information Statement for the above issue, together with a check for \$10.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Sincerely,

Lenore Aaseng
Senior Paralegal

Enclosures

RECEIVED
FEB 13 2013
S.D. SEC. OF STATE

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077 FILING FEE: \$10.00
TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Rapid City
2. Designation of issue: Sales Tax Revenue Bonds, Series 2013
3. Date of issue: February 5, 2013
4. Purpose of issue: finance the construction of improvements to the City's utility facilities and streets
5. Type of bond: sales tax revenue
6. Principal amount and denomination of bond: \$22,910,000; \$5,000
7. Paying dates of principal and interest:

Principal: June 1 and December 1 in the years 2013 through 2032
(see schedule in item #8)

Interest: June 1 and December 1, commencing June 1, 2013

RECEIVED

FEB 13 2013

S.D. SEC. OF STATE

94612

8. Amortization schedule:

<u>Maturity Date</u>	<u>Amount</u>	<u>Rate</u>
June 1, 2013	\$ 420,000	2.00%
December 1, 2013	435,000	2.00
December 1, 2015	1,800,000	3.00
June 1, 2016	470,000	2.00
December 1, 2016	470,000	2.00
June 1, 2017	475,000	3.00
December 1, 2017	485,000	3.00
June 1, 2018	490,000	3.00
December 1, 2018	500,000	3.00
June 1, 2019	505,000	2.00
December 1, 2019	510,000	2.00
December 1, 2020	1,035,000	2.00
December 1, 2021	1,055,000	2.00
December 1, 2022	1,080,000	2.20
June 1, 2023	550,000	4.00
June 1, 2024	1,130,000	3.00
June 1, 2026	2,380,000	4.00
June 1, 2028	2,575,000	4.00
December 1, 2029	2,070,000	4.00
December 1, 2032	4,475,000	3.00

9. Interest rate or rates, including total aggregate interest cost: Interest rates, see 8 above; total aggregate interest cost \$8,336,558.78.

This is to certify that the above information pertaining to the

City of Rapid City, South Dakota
(name of public body, authority or agency)

is true and correct on this 5th day of February, 2013.

By: P. J. Murphy
Its: Finance Officer